G B A O

Jewish Electorate Institute National Survey Of Jewish Voters

July 2021

n = 800 Jewish registered voters Conducted June 28 – July 1, 2021 via online web panel and text-to-web Margin of error = +/- 3.5 percentage points

- In a polarized American political environment, Jewish voters remain a solidly Democratic and liberal constituency. Six months into his presidency, Joe Biden has extraordinary approval and personal favorability ratings, Democrats hold a massive advantage in the generic Congressional vote, and there is intense opposition to the Republican Party and its leadership.
- Concerns about the pandemic have receded, and top tier issues are climate change, voting rights, and the economy. COVID-19 has become a middle tier priority, along with healthcare and guns. Bottom tier issues include race relations, affordable housing, Israel, Iran, and abortion.

- Even though Israel is not a high priority for Jewish voters, a majority feel emotionally attached to it. Only 4 percent cite Israel as 1 of the top 2 issues that Biden and Congress should focus on, but 62 percent say that they are emotionally attached to Israel.
- There is high importance placed on the US providing aid to Israel, but most Jewish voters also want to restrict aid so it cannot be spent on expanding settlements in the West Bank.
- For Jewish voters, it is compatible to be both "pro-Israel" and critical of Israeli government policies (87 percent).
- There is some sense (30 percent) that the new Israeli government will strengthen US-Israel relations, while most Jewish voters say they are not sure (32 percent) or it will make no difference (30 percent).

- A majority cite a 2-state solution as the best way to resolve the Israeli-Palestinian conflict. Three-in-five Jewish voters want a Jewish State of Israel alongside an independent Palestinian State, and the remaining two-in-five are evenly split between a one-state solution (20 percent) and annexation (19 percent).
- Biden receives strong support for his handling of the recent conflict between Israel and Hamas, and Jewish voters support the Biden Administration restoring humanitarian aid to the Palestinians that had been cut by the Trump Administration. Majorities approve of how Biden handled the conflict (62 percent approve/21 percent disapprove) and support the renewal of aid to the Palestinians (62 percent support/28 percent oppose).

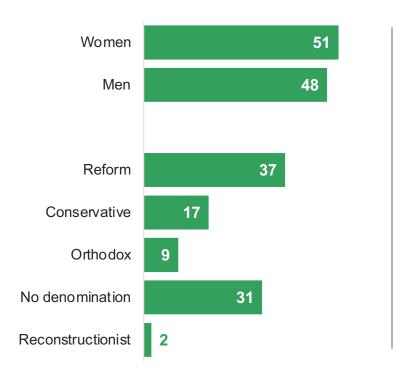
- There is widespread concern about antisemitism in the United States, spanning gender, age, and denomination. Nearly all Jewish voters are either very concerned (54 percent) or somewhat concerned (36 percent) about antisemitism.
- Most Jewish voters are more concerned about antisemitism originating from the right wing (61 percent) than from the left wing (22 percent).
- Intense criticism of Israel is generally not seen as antisemitic, unless it veers into denying Israel's right to exist. Two-thirds believe that it is antisemitic to state that "Israel doesn't have the right to exist," compared to stating that "Israel is committing genocide against the Palestinians" (31 percent), "Israel is an apartheid state" (28 percent), and "Israel's treatment of Palestinians is similar to racism in the US." (20 percent). Only 26 percent believe that it is antisemitic to say that "Jews who vote Democratic are disloyal to Israel."

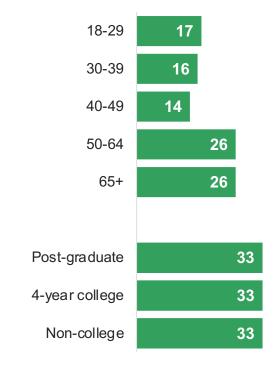
- Voting rights is a high priority for Jewish voters, and they hold strong feelings about the current debate. It is the second most important issue cited, and 83 percent say they are concerned about the laws passed in Florida and Georgia.
- There is strong support for federal legislation that would reverse the impact of the Florida and Georgia laws, and Jewish voters favor eliminating the filibuster to pass the federal legislation. Expanding voter access, setting a national standard for voting rights, and reversing the impact of Florida's and Georgia's laws receives 76 percent support; and 62 percent eliminating the filibuster to pass this legislation.



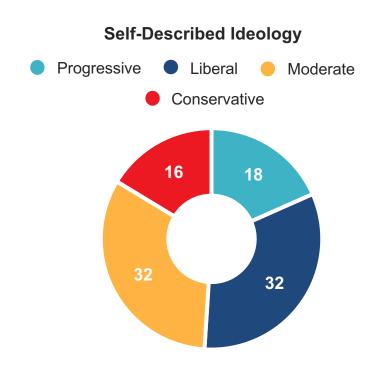
Jewish Electorate Is Mostly Secular & Highly Educated

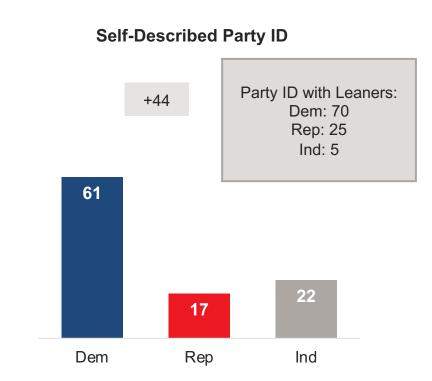
Demographic Overview





Ideology & Partisanship

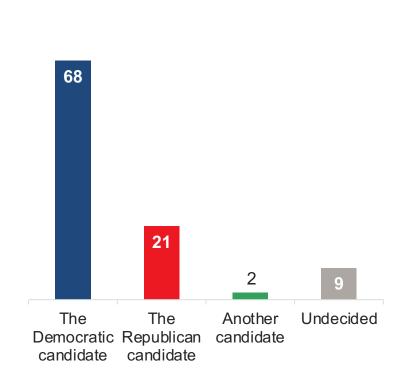


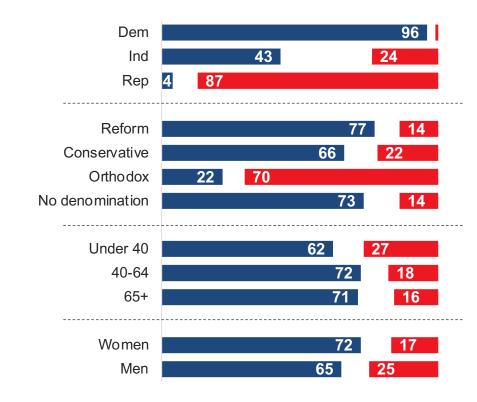


Massive Democratic Advantage In Generic Congressional Vote

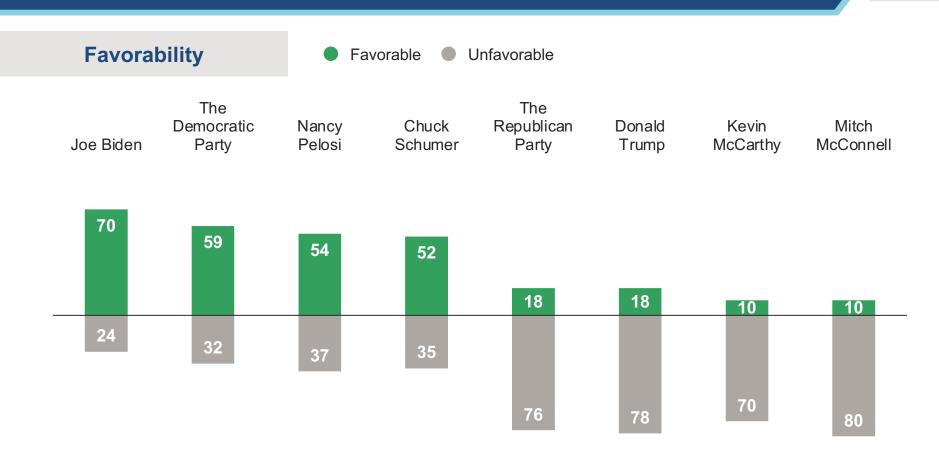
Congressional Vote

Thinking about the elections in 2022, if the general election for US Congress were being held today, for whom would you vote?





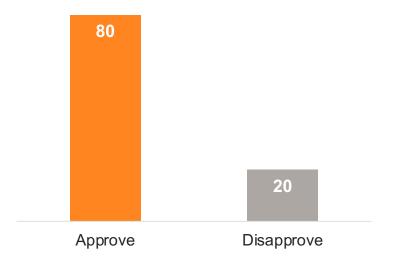
Extraordinary Opposition To Republican Party & Leadership



Biden Honeymoon Provides Very Strong Approval Ratings

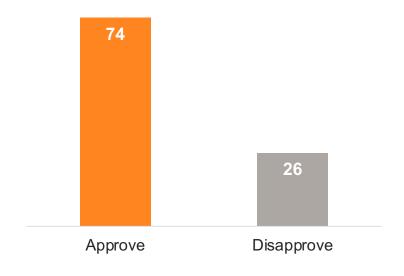


Do you approve or disapprove of the way Joe Biden is handling his job as president?

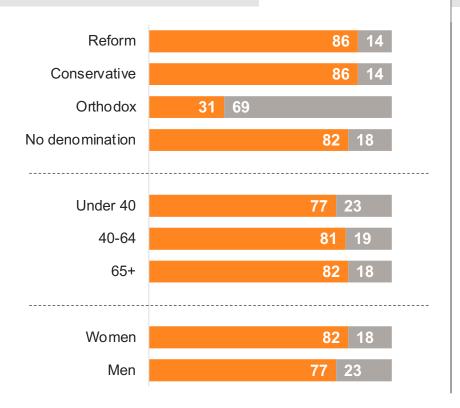


Biden Approval On Israel Relations

Do you approve or disapprove of the way Joe Biden is handling relations with Israel?







Biden Approval On Israel Relations

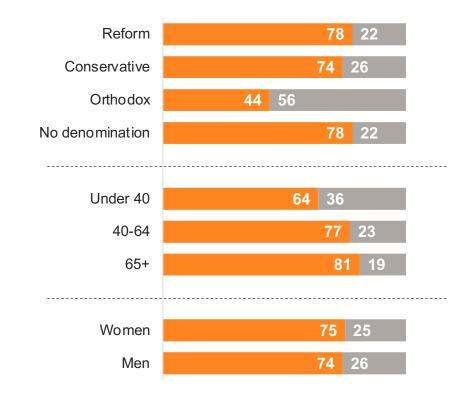
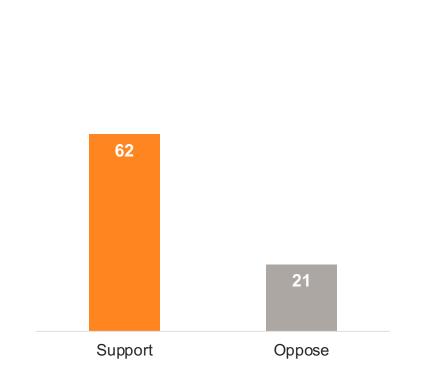


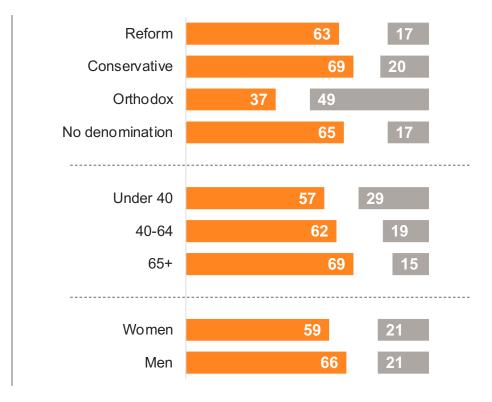
Figure 14

Strong Support For Biden's Handling Of Recent Israel-Hamas Conflict



Thinking about the recent conflict between Israel and Hamas, do you support or oppose how President Biden handled the conflict?





Climate Change, Voting Rights, Jobs Comprise Top Tier Issue Priorities; Orthodox Have Different Priorities

Issue Priorities

Below is a list of issues facing our country today. Please mark which TWO of these issues you want President Joe Biden and Congress to focus on.

| | Total Jewish voters | Reform | | Orthodox | No denomination | |
|------------------------------|---------------------|--------|----|----------|--------------------|--|
| Climate change | 32 | 28 | 22 | 10 | 44 | |
| Voting rights | 26 | 32 | 24 | 6 | 26 | |
| Jobs and the economy | 24 | 23 | 19 | 31 | 27 | |
| COVID-19 pandemic | 18 | 20 | 25 | 9 | 16 | |
| Health care | 17 | 16 | 15 | 6 | 20 | |
| Guns | 17 | 21 | 16 | 5 | 15 | |
| Immigration | 11 | 10 | 15 | 13 | 11 | |
| Social Security and Medicare | 11 | 11 | 13 | 15 | 9 | |
| National Security | 10 | 10 | 12 | 27 | 6 | |
| Antisemitism | 9 | 4 | 10 | 40 | 6 | |
| Race relations | 7 | 7 | 7 | 3 | 8 | |
| Affordable housing | 6 | 6 | 6 | 4 | 6 | |
| Israel | 4 | 1 | 9 | 18 | 0 | |
| Iran | 3 | 3 | 2 | 6 | 2 | |
| Abortion | 3 | 4 | 5 | 2 | 1 | |

Issue Priorities Fairly Consistent Across Age & Gender

Issue Priorities

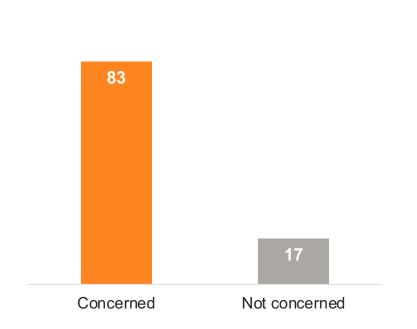
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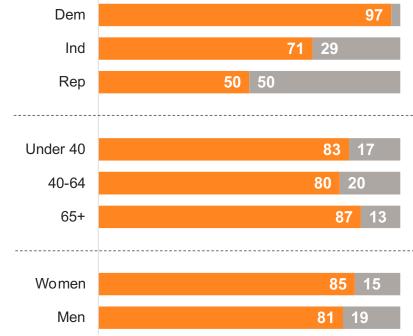
| | Total Jewish voters | Under 40 | 40-64 | 65+ | Women | Men |
|------------------------------|---------------------------|----------|-------|-----|-------|-----|
| Climate change | 32 | 30 | 31 | 34 | 30 | 33 |
| Voting rights | 26 | 17 | 29 | 33 | 27 | 25 |
| Jobs and the economy | 24 | 20 | 30 | 20 | 21 | 27 |
| COVID-19 pandemic | 18 | 23 | 19 | 11 | 20 | 17 |
| Health care | 17 | 20 | 18 | 11 | 20 | 13 |
| Guns | 17 | 15 | 16 | 20 | 21 | 12 |
| Immigration | 11 | 12 | 9 | 15 | 10 | 13 |
| Social Security and Medicare | 11 | 8 | 10 | 17 | 12 | 10 |
| National Security | 10 | 9 | 10 | 13 | 9 | 12 |
| Antisemitism | 9 | 10 | 9 | 8 | 8 | 9 |
| Race relations | 7 | 8 | 5 | 7 | 6 | 7 |
| Affordable housing | 6 | 11 | 4 | 3 | 6 | 6 |
| Israel | 4 | 7 | 3 | 2 | 3 | 5 |
| Iran | 3 | 5 | 1 | 3 | 1 | 5 |
| Abortion | 3 | 4 | 2 | 3 | 4 | 1 |





As you may know, Republican legislatures in Florida and Georgia have recently passed laws impacting access to voting and changing the way elections are conducted. Democrats say these laws target people of color and make it harder for them to vote. Republicans say these laws are necessary to stop election fraud and ensure election integrity. How concerned are you about the impact of these laws on our elections?

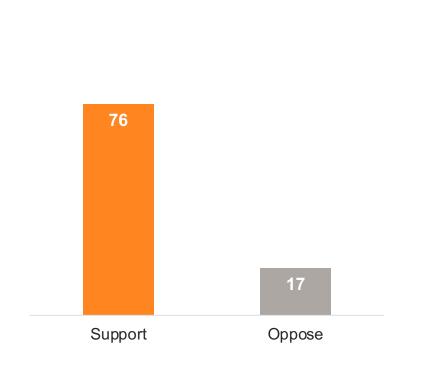


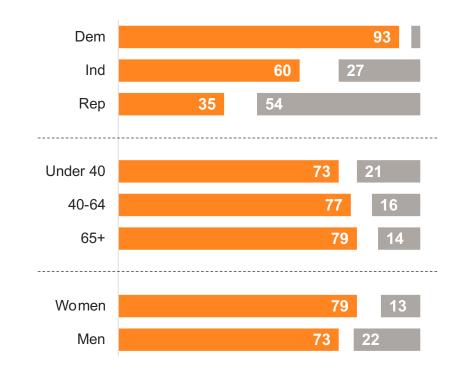


Broad Support For Federal Voting Rights Legislation

Federal Legislation

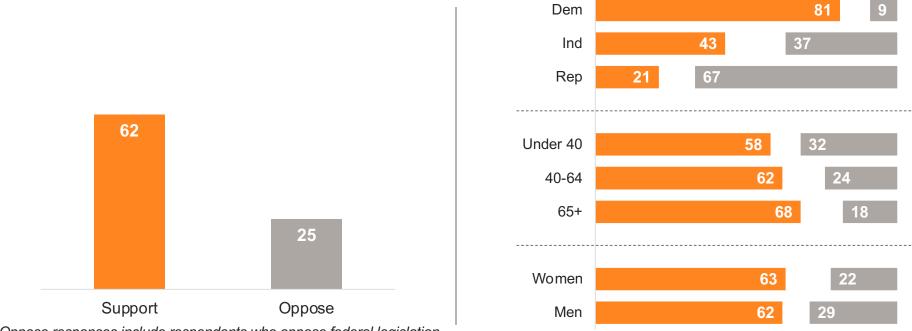
Do you support or oppose federal legislation that would expand voter access, make a national standard for voting rights across the country, and reverse the impact of the new election laws passed by the Florida and Georgia legislatures?





Filibuster & Voting Rights

(IF SUPPORT) As you may know, the US House of Representatives has passed legislation supported by President Biden that would reverse the impact of the new election laws passed by the Florida and Georgia legislatures, but the legislation does not have the 60 votes in the US Senate to overcome a filibuster. Do you support or oppose eliminating the filibuster in order to pass this legislation?

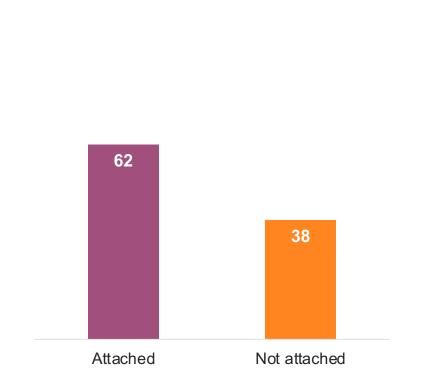


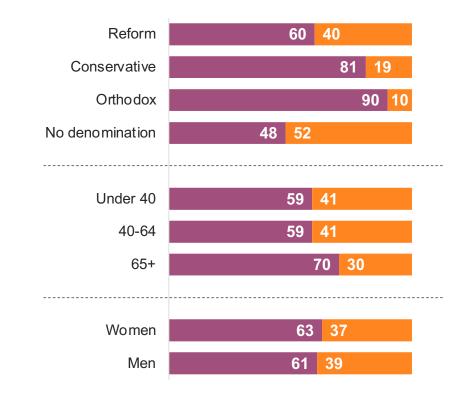
^{*}Oppose responses include respondents who oppose federal legislation



Attachment To Israel

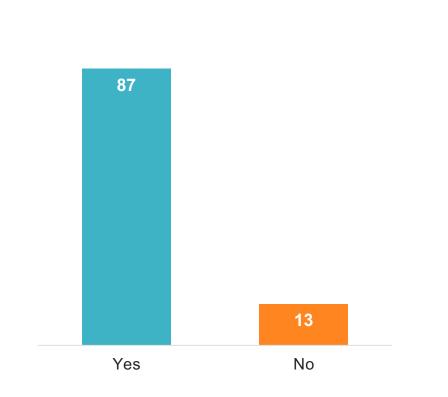
How emotionally attached are you to Israel?

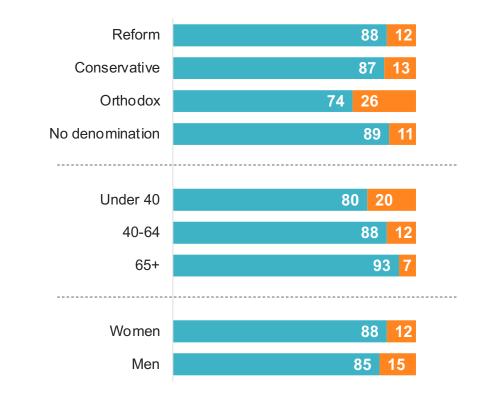




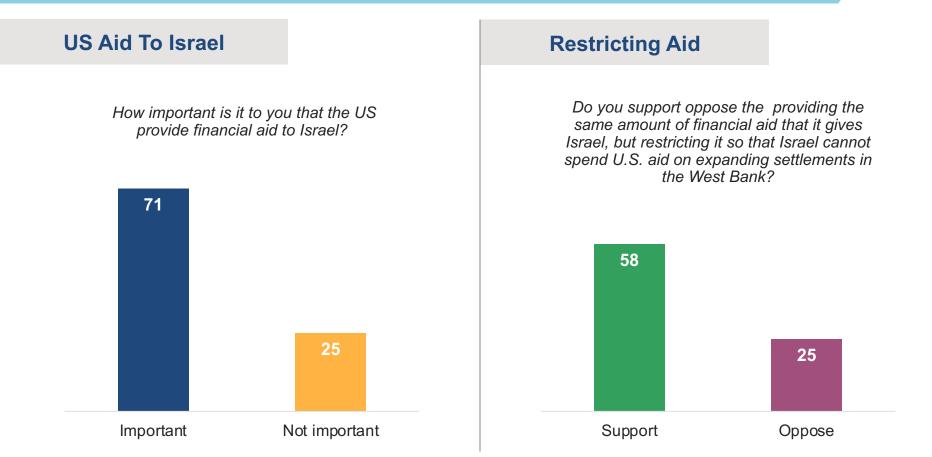
Pro-Israel Sentiments

People often talk about being "pro-Israel". Do you think someone can be critical of Israeli government policies and still be "pro-Israel"?





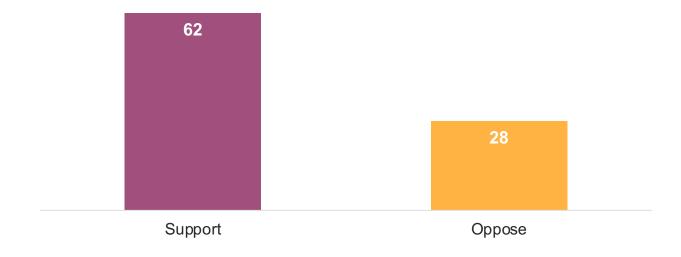
High Importance Placed On Providing US Aid To Israel; Majority Support Restricting Aid So It Doesn't Help Expand Settlements



Majority Support Restoring Humanitarian Aid To The Palestinians

U.S. Aid To Palestinians

As you may know, the Trump Administration eliminated humanitarian aid to the Palestinians. The Biden Administration has recently reversed Trump's policy and has renewed humanitarian aid to the Palestinians. Do you support or oppose Biden renewing this aid?



Aid Is Less Important For Younger Jews; Only Orthodox Oppose Palestinian Aid & Restrictions On Israel Aid

U.S. Aid Support

| | Total | Reform | Conserv. | Orthodox | No denom. | Under 40 | 40-64 | 65+ | Women | Men |
|--|-------|--------|----------|----------|--------------|-------------|-------|-----|-------|-----|
| U.S. aid to Israel (% Important) | 71 | 69 | 81 | 91 | 64 | 60 | 71 | 84 | 70 | 73 |
| U.S. aid with restrictions (% support) | 58 | 58 | 66 | 29 | 61 | 60 | 54 | 62 | 56 | 60 |
| U.S. aid to the Palestinians (% support) | 62 | 68 | 61 | 23 | 64 | 59 | 59 | 69 | 61 | 61 |



In your opinion, which of the following would be the best resolution of the Israeli-Palestinian conflict?

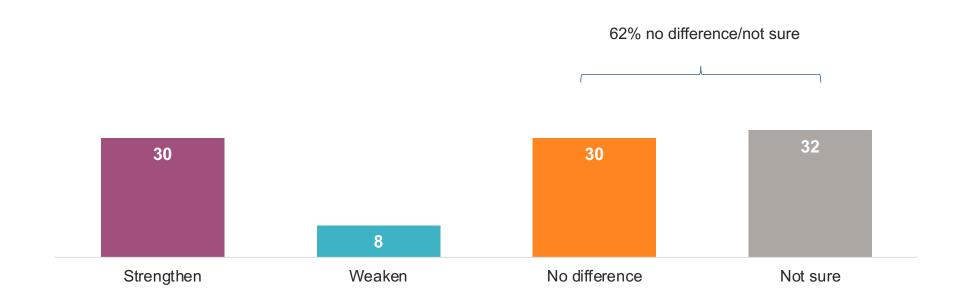


Establishing two separate states with their own separate governments – a Jewish State of Israel alongside an independent Palestinian State Establishing one state that is neither Jewish nor Palestinian, and includes Israel, the West Bank, and Gaza under a single government elected by Israelis and Palestinians

Israeli annexation of the West Bank that establishes one state as the national homeland of the Jewish people, and allows Palestinians to vote for their municipal leaders but not vote for Israel's national government

US-Israel Relations

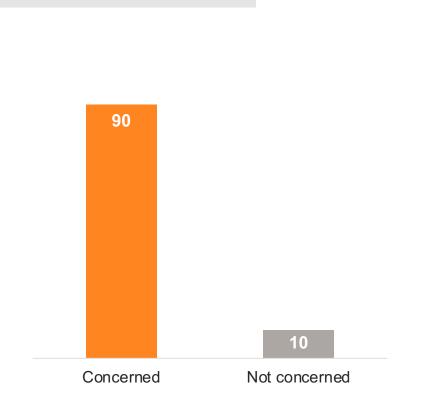
As you may know, Israel recently held an election that resulted in a new government, led by Naftali Bennett and Yair Lapid who will rotate as Prime Minister and replace Benjamin Netanyahu who served in this role for the past 12 years. Do you think the new government in Israel will strengthen or weaken relations between Israel and the United States, or will it make no difference?

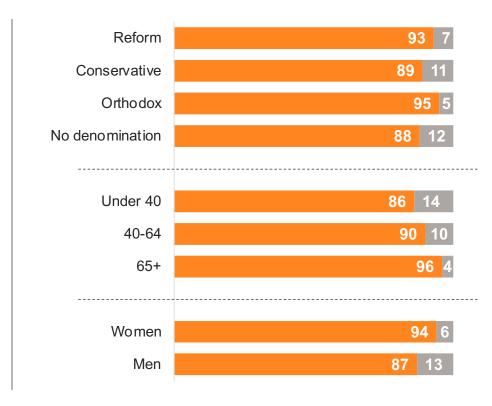






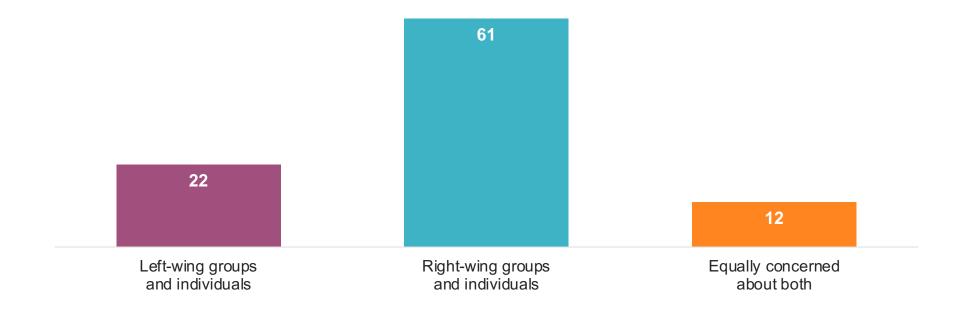
How concerned you about antisemitism in the U.S.?







Are you more concerned about antisemitism that originates from left-wing groups and individuals or antisemitism that originates from right-wing groups and individuals?



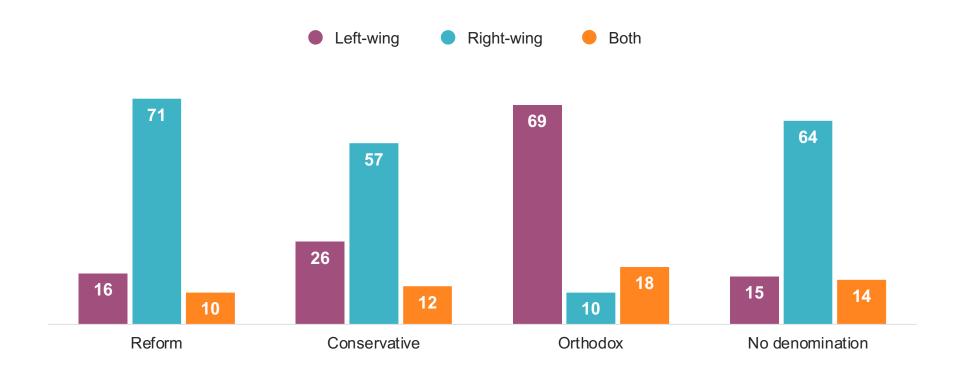
Antisemitism Concerns



Only Orthodox Jews Are More Concerned About The Left

Antisemitism Concerns

Are you more concerned about antisemitism that originates from left-wing groups and individuals or antisemitism that originates from right-wing groups and individuals?



Biden Makes More Jews Feel More Safe Than Less Safe, But Plurality Feels No Difference



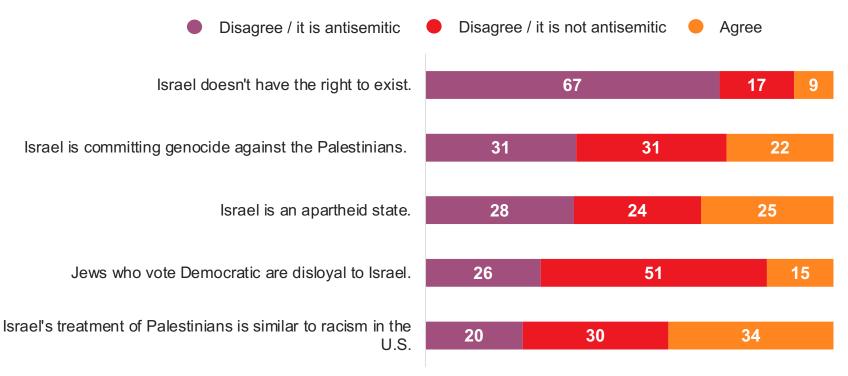
Overall, do you feel more safe, less safe, or no difference as a Jewish person living in America since Joe Biden became President?



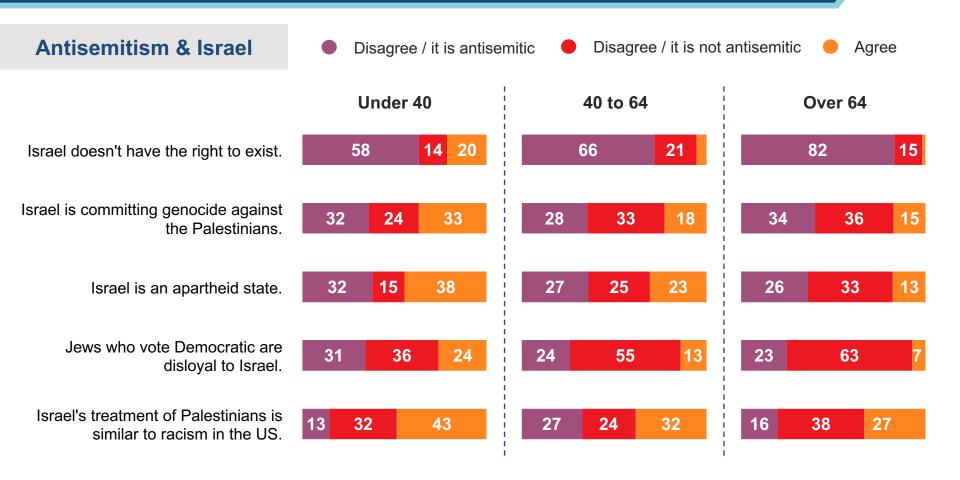
Denying Israel's Right To Exist Is Seen As Antisemitic; Other Sharp Criticisms Are Not

Antisemitism & Israel

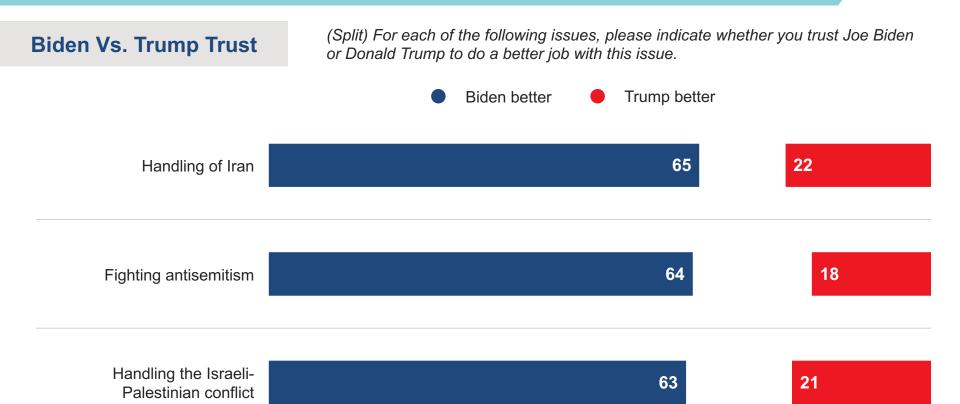
Below are some statements about Israel. For each one, do you agree or disagree with the statement? If you disagree, do you believe the statement is antisemitic or is not antisemitic?



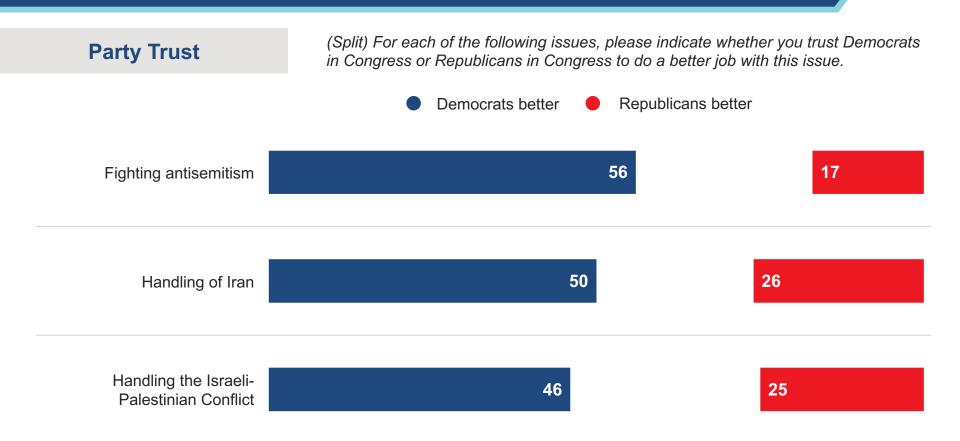
Younger Jews More Likely Than Older Jews To Agree With Sharp Criticisms Of Israel



Biden More Trusted Than Trump To Fight Antisemitism



Democrats More Trusted Than Republicans To Fight Antisemitism



G B A O

RESEARCH + STRATEGY